

*Build ∞ Acquire ∞ Monetize***OTC: MRNJ****Vital Statistics***Data as of June 19, 2009*

Price: \$ 0.40

Shares Out: 20.2 million*

Float: 7.3 million*

Market Cap \$: 8.1 million*

Transfer Agent: Pacific Stock Transfer Co.

Legal: Anslow & Jaclin, LLP

* approximate

Investment Highlights

- **Huge, billion dollar collective market opportunities**
- **Experienced management**
- **Superior knowledge & development capabilities**
- **Significant leverage and competitive advantage**
- **Leading the charge in Web and Mobile 2.0**

Hitwise reports that online dating traffic went up 16% year over year and that U.S. online dating accounts for \$957 million in annual revenue.

Management & PartnersJoe Riehl, *President and CEO*Denis Sluka, *Chief Operating Officer (COO)*Mike Sunyich, *Chief Technology Officer (CTO)*Tim Homuth, *Vice President, Sales and Marketing***Contact**

Metatron Inc.
Mark Cohen
619-550-4668
ir@metatroninc.com

Company Overview

Through our current partner relationships, Metatron Inc. (a Delaware corporation) is a diversified internet operations company focusing on Web 2.0 properties. Our mission is to harness the power of technology to make people's lives more productive and enjoyable.

Our objective is to acquire our current operating partners and monetize those, and other properties, based on extensive experience and knowledge of Web 2.0. Metatron's network of partner companies operates in the hottest business sectors. The current Metatron family of companies consists of 1) online dating site, CupidsDevil; 2) merchant processor, JustData, Inc.; 3) web design, development and marketer, PB Magic, Inc.; and 4) mobile application developer, i-Mobilize, Inc., which is currently creating applications for the iPhone, Palm's new *Pre*, Blackberry, T-Mobile's *G1* and other mobile devices.

Over the last seven years, Metatron's partners and partner companies have generated millions in revenue and provided entertainment and service to thousands of internet customers - all with a net profit margin of over 30% and virtually no debt. Collectively, the founders of the partner companies, have worked together in one capacity or another since 2002, and many of our partners have years of solid revenue history and web experience with such household names as Mario Valente, Car and Driver, and NiNE Mobile.

Our "*Build∞Acquire∞Monetize*" strategy is simple and direct; acquire and assimilate fast growing companies in front-running technology and entertainment sectors, forming a vast yet razor sharp network that will intelligently leverage the strengths of its components to form an undeniable and lucrative competitive edge.

Metatron's specific strategic growth initiatives can be outlined as follows:

- **Leverage ONE-TIME customer acquisition costs into RECURRING revenue streams, with above industry-average margins.**
- **Identify the types of content that are popular with that traffic.**
- **Leverage commoditized backends to service Metatron's proprietary frontend sites and services.**
- **Improve backends through continued software and application development.**
- **Extend into new affinity-focused markets.**
- **Continually cross-promote.**
- **Acquire synergistic companies whose customers and applications can be fully integrated and/or leveraged into the Metatron family.**

In short, management anticipates that Metatron's long-tail expansion will be both horizontal and vertical – horizontally into new affinity-focused sites and services and vertically through development or acquisitions of applications that service the frontend.



"Safe Harbor" statement under the Private Securities Litigation Reform Act of 1995.

Statements about the company's future expectations including future revenues and earnings, and all other statements in this document other than historical facts are "forward-looking statements" within the meaning of section 27A of the securities act of 1933, section 21e of the Securities Exchange Act of 1934, and as that term is defined in the private securities litigation reform act of 1995. Such forward-looking statements involve risks and uncertainties and are subject to change any time, and the company's actual results could differ materially from expected results. The company undertakes no obligation to update forward-looking statements to reflect subsequently occurring events or circumstances. Neither the information nor any opinion which may be expressed or implied constitutes a solicitation for the purchase or sale of any securities referred to herein. The company advises all readers and subscribers to seek advice from a registered professional securities representative before deciding to trade in stocks featured within this document. None of the material within this document shall be construed as any kind of investment advice.



The \$32 billion global mobile entertainment industry is slated to grow 27% in 2009, according to a recent survey by the Mobile Entertainment Forum.



Another study from Strategy Analytics claims the mobile content market will reach \$67 billion in 2009, up 18% from 2008 – all this at a time when mobile phone sales will be under pressure and carriers continue to aggressively price voice services.

i-Mobilize's mission is to be a leading global provider and developer of mobile applications for the iPhone, Palm's new Pre, Blackberry, T-Mobile's G1 and other mobile devices. To achieve this goal, the Company has outlined the following strategic plan:

- **Create or acquire high-quality, engaging applications.**
- **Expand development and publishing capabilities to include next-generation devices, as well as other attractive platforms for i-Mobilize applications.**
- **Integrate applications with existing and future online content and services.**
- **Seek to establish leadership in emerging distribution channels, including direct-to-consumer digital storefronts and app stores.**

PB Magic, Inc. ("PBM") is an internet professional services firm that provides consulting services in the areas of web development, mobile software, online marketing, "Pay-per-Click" (PPC) management, SEO services and corporate strategy to internet-based businesses.



Due to management's depth of experience, PBM is able to generate improved returns on investments in advertising for its clients and base its fee structure on the subsequent increase in cash flow.

PBM provides clients with an integrated set of strategic, creative and technology services that enable them to effect and maximize their internet business.

PBM's strategic services include advising clients on developing business models for their internet activities, identifying opportunities to improve operational efficiencies through online opportunities and planning for the operations and organization necessary to support an online business. The company's creative services include developing graphic designs and web sites for clients.

Lastly, PBM's technology services include recommending and installing appropriate hardware and software networks to enable online sales, support and communication.

Founded in 2002, CupidsDevil ("Cupid") enables adults to meet online, participate in a community and form casual relationships. Research shows that the vast majority of users of dating services are looking for casual, low pressure relationships.



Cupid is the first and only main-stream, top-tier dating site with a computerized matchmaking system that is optimized for short-term relationships. Our competition focuses on finding members potential soulmates and life partners, while Cupid focuses on finding fun and good times for its users.

Cupid will target two distinct market segments, 18-34 year olds, and 35-60 year olds.

To boost membership and create widespread media exposure, Cupid will soon roll out an iPhone application, which uses a patent pending technology called MediaMatch to link members based on the types and frequency of their real-world media usage. Management is not aware of any other online dating concern doing this at the present.

For example, after opting in, MediaMatch will discreetly scan member's computers or iPhones for the songs each respective member has listened to over a designated time frame. Members who have listened to similar music over the same time span will be recommended to each other for short-term dating activities. Other types of media including movies, television and web surfing will be added to the matching algorithm after its initial release.

Cupid intends to grow revenue by driving additional traffic to its site, increasing the number and percentage of its members who convert to paying subscribers, launching new or acquiring existing businesses, implementing advertising sales on select web sites, and may even look to licensing its current or future technology down the road.

Just Data, Inc. is an Internet Payment Service Provider (IPSP) that enables merchants to accept payments online.



Just Data's flexible solutions process credit cards, electronic checks, and telephone orders, and work with any business model, including internet, broadband, wireless, call centers and even retail establishments.

Its interactive web solutions enable clients to provide interactive financial statements to their customers via email and on the Internet. Our systems can also integrate with the merchant's existing systems, and allows the biller to retain control over proprietary customer databases.

Services include advanced reporting, membership site management, fraud scrubbing, free shopping cart, and 24/7 live service for merchants and their customers. Just Data guides merchants every step of the way from merchant account acquisition, to final implementation, training, and deployment.

Just Data enables online companies to accept global payments without the need to obtain and manage their own merchant account. We will offer worldwide acceptance, multiple currencies, state of the art merchant tools, subscription and per-unit billing, world class customer service, and a full suite of marketing and revenue features.

The payment processing industry continues to grow as a result of wider merchant acceptance, increased consumer use of bank cards and advances in payment processing and telecommunications technology. According to The Nilson Report, total expenditures for all card type transactions by U.S. consumers were \$3.3 trillion in 2007, and are expected to grow to \$4.8 trillion by 2012.

CupidsDevil, Inc.

i-Mobilize, Inc.

PBMagic, Inc.

JustData, Inc.

CupidsDevil, Inc.

i-Mobilize, Inc.

PBMagic, Inc.

JustData, Inc.

CupidsDevil, Inc.

i-Mobilize, Inc.

PBMagic, Inc.

JustData, Inc.

CupidsDevil, Inc.

i-Mobilize, Inc.

PBMagic, Inc.

JustData, Inc.